



# Polish Roman Catholic Union of America

A Fraternal Benefit Society

984 N. Milwaukee Avenue, Chicago, IL 60642-4101 - (773) 782-2600 - 800-772-8632 - Fax (773) 278-4595 - www.prcua.org

- NEW MEMBER  
 ADDITIONAL INSURANCE

## INSURANCE APPLICATION

- ADULT       JUVENILE  
 MEDICAL REQUIRED

### PROPOSED INSURED INFORMATION (PRINT CLEARLY)

1. NAME \_\_\_\_\_ 2. SEX \_\_\_\_\_  
 First Middle Last

3. ADDRESS \_\_\_\_\_  
 Street \_\_\_\_\_  
 City State Zip

4. DATE OF BIRTH \_\_\_\_\_ 5. ISSUE AGE \_\_\_\_\_ 6. PLACE OF BIRTH \_\_\_\_\_

7. MARITAL STATUS  SINGLE  MARRIED  WIDOWED

8. SOCIAL SECURITY # \_\_\_\_\_ 9. MAIDEN NAME \_\_\_\_\_

10. AREA CODE AND TELEPHONE # ( ) \_\_\_\_\_ 11. E-MAIL ADDRESS \_\_\_\_\_

12. NAME OF EMPLOYER \_\_\_\_\_

13. ADDRESS \_\_\_\_\_  
 Street \_\_\_\_\_  
 City State Zip

14. PRESENT OCCUPATION \_\_\_\_\_

15. LENGTH OF EMPLOYMENT \_\_\_\_\_

16. PLAN DESCRIPTION \_\_\_\_\_ PLAN CODE \_\_\_\_\_

17. AMOUNT OF INSURANCE \_\_\_\_\_

18. ADDITIONAL RIDERS

- A. ACCIDENTAL DEATH BENEFIT (ADB)  B. WAIVER OF PREMIUM (WP)   
 C. RETURN OF PREMIUM (RP)  D. GUARANTEED INSURABILITY   
 E. JUVENILE PAYOR BENEFIT (JPB)  OPTION (GIO)

AMOUNT OF OPTION \$ \_\_\_\_\_

F. \_\_\_\_\_ YEAR DECREASING TERM \$ \_\_\_\_\_

G. \_\_\_\_\_ YEAR LEVEL TERM \$ \_\_\_\_\_

19. PREMIUM PAYMENT

- ANNUAL  SEMI-ANNUAL  QUARTERLY  
 MONTHLY  SINGLE PAYMENT  \_\_\_\_\_

AMOUNT PAID \$ \_\_\_\_\_

20. DIVIDEND OPTION

- Paid up additions  Paid in cash  Accumulate at interest  Reduce premium

21. APPLICANT INFORMATION (If Proposed Insured is a juvenile.)

NAME \_\_\_\_\_  
 First Middle Last

ADDRESS \_\_\_\_\_  
 Street \_\_\_\_\_  
 City State Zip

SOCIAL SECURITY # \_\_\_\_\_

AREA CODE AND TELEPHONE # ( ) \_\_\_\_\_

RELATION TO PROPOSED INSURED \_\_\_\_\_

22. SOCIETY # \_\_\_\_\_

23. FOR HOME OFFICE USE ONLY

CERTIFICATE # \_\_\_\_\_ ROSTER # \_\_\_\_\_

CORRECTIONS AND AMENDMENTS  
 (Do not write in this space.)

24. Has the Proposed Insured smoked or used tobacco in any form in the last twelve (12) months?  YES  NO *If yes, type of tobacco* \_\_\_\_\_  
 Month and year last used \_\_\_\_\_

25. Are you now a member of the PRCUA?  YES  NO  
 IF YES, SOCIETY # \_\_\_\_\_ ROSTER # \_\_\_\_\_

26. BENEFICIARY(IES)  
 PRIMARY (Full Name) \_\_\_\_\_ Relationship \_\_\_\_\_

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

CONTINGENT (Full Name) \_\_\_\_\_ Relationship \_\_\_\_\_

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

27. In the event of a default in payment of any premium due, shall the automatic premium loan provision, if applicable, become effective in lieu of any nonforfeiture options?  YES  NO

28. SPECIAL REQUESTS \_\_\_\_\_

29. OWNER INFORMATION Unless otherwise specified below, the owner of adult insurance is the Proposed Insured and the owner of juvenile insurance is the applicant until age 16.

NAME \_\_\_\_\_  
 First Middle Last

ADDRESS \_\_\_\_\_  
 Street \_\_\_\_\_  
 City State Zip

SOCIAL SECURITY # OR EIN # \_\_\_\_\_

AREA CODE AND TELEPHONE # ( ) \_\_\_\_\_

RELATION TO PROPOSED INSURED \_\_\_\_\_

**PERSONAL HEALTH STATEMENT (Complete at all times.)**

1. PROPOSED INSURED'S HEIGHT \_\_\_\_\_ feet \_\_\_\_\_ inches      WEIGHT \_\_\_\_\_ lbs.  
 Any recent weight loss or gain?  YES  NO *If yes, explain:* \_\_\_\_\_

2. FAMILY HISTORY OF PROPOSED INSURED		Age, if Living	Age at Death	Present Health Condition or Cause and Date of Death
Father				
Mother				
Husband or Wife				
Brothers	No.			
Sisters	No.			

**FOR QUESTIONS BELOW, IF "YES", PLEASE GIVE COMPLETE DETAILS UNDER REMARKS ON PAGE 3.**

3. Within the past five (5) years, has the Proposed Insured:
- |  |            |           |
|--|------------|-----------|
|  | <b>YES</b> | <b>NO</b> |
|--|------------|-----------|
- A. Been charged with a driving while impaired (alcohol, drugs, other) violation, had a driver's license revoked or suspended or within the last twenty-four (24) months received 3 or more citations for moving traffic violations?    
*If yes, give date, violation, state and driver's license number*
- B. Had an application for life or health insurance declined, postponed, rated or modified?    
*If yes, name company, date and action taken.*
- C. Flown as a pilot, student pilot, crew member or flights in other than commercial aircraft?
- D. Engaged in parachuting, racing or other hazardous sports or intend to do so?
- E. Used cocaine, barbiturates, intravenous drugs, hallucinogens, sought advice or treatment for alcohol or drug use?
- F. Does the Proposed Insured intend to travel or reside outside the United States?
4. Has the Proposed Insured:
- A. Had any surgical operations?
- B. Been in a hospital, sanitarium or other institution for observation, rest, diagnosis or treatment?
5. Has the Proposed Insured within the last 10 years ever had, or been told he or she had, or received treatment or advice from a physician or someone in the medical field for:
- A. Abnormal blood pressure, coronary artery disease or any other disorder or disease of the heart, blood vessels, or cardiovascular system, stroke or any other disease of the cerebrovascular system?
- B. Cancer, tumor or any other growth or malignancy?
- C. Diabetes, thyroid disorder, anemia, hepatitis, or any other blood or glandular disorder?
- D. Any nose, throat, lung or any other respiratory disorder?
- E. Any disorder of the stomach, intestines, rectum, liver or pancreas?
- F. Any injury to or disease of the bones, muscles, joints, eyes or skin, including arthritis?
- G. Epilepsy, seizures, brain disorder or any other disease or disorder of the nervous system?
- H. Anxiety, depression or an emotional, behavioral, mental or nervous disorder?
- I. Any disease or disorder of the kidney, bladder or genital organs or system?
- J. Any immune system disease or disorder (including AIDS or positive HIV test)?
6. Other than as disclosed in the answers above, has the Proposed Insured within the past five (5) years:
- A. Consulted, received treatment or advice from, been prescribed medication by any other physician or medical facility?    
*If yes, state date, reason, ordered by whom and results.*
- B. Had any abnormal diagnostic tests?
- C. Been aware of any symptoms for which a physician has not been consulted?
- D. Made claim for or received benefits, compensation, or a pension due to sickness or injury?
- E. Had any other physical disorder or abnormality?
7. Has any of the Proposed Insured's parents and/or siblings had heart disease, kidney disease, diabetes, cancer, stroke or any other hereditary disease? *If yes, indicate family member and disease.* \_\_\_\_\_

**PROPOSED INSURED'S LIFE INSURANCE STATUS**

1. Is this life insurance to replace any now in force?  YES  NO *If yes, state which and give reason.* \_\_\_\_\_

**2. LIST ALL LIFE INSURANCE ON PROPOSED INSURED**

Company	Face Amount	Accidental Death Amount	Year Issued	List Certificate # (if PRCUA)
A.				
B.				

3. Are negotiations now pending for life insurance on the Proposed Insured with any other company?  YES  NO

**PROPOSED INSURED'S PHYSICIAN OR HEALTH CARE FACILITY:**

NAME OF PHYSICIAN OR HEALTH CARE FACILITY \_\_\_\_\_ AREA CODE AND TELEPHONE # \_\_\_\_\_  
( )

ADDRESS \_\_\_\_\_  
\_\_\_\_\_  
Street City State Zip

**REMARKS:** Give complete details below for all questions answered "YES". Give question number (and letter), include dates, length of illness or injury, names and addresses of hospitals and doctors consulted. Attach additional page, if more space is needed.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree. Any certificate issued as a result of material misstatement or omission of facts may be voided and the company's only obligation shall be to return the premiums paid.**

- I AGREE** that the statements and answers contained in this application and in any medical examination required by the Union are complete and true to the best of my knowledge and belief.
- I AGREE** to abide by the Articles of Incorporation, Constitution, By-Laws, Rules and Regulations of the Union, which are now in force or may hereafter be adopted by the Union.
- I AGREE** that the insurance applied for will become effective when the first premium due is paid and while the Proposed Insured's health, habits and occupation remain as described in this application on the date of issuance of a life insurance certificate by the Union.
- I AGREE** that if I am not a member of the Union, this application serves as a membership application.

SIGNED AT \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_  
City State

\_\_\_\_\_  
Proposed Insured's Signature Applicant's Signature

\_\_\_\_\_  
Owner's Signature, if other than Proposed Insured Witness/Authorized Representative

HOME OFFICE APPROVAL  
This application is hereby:

